



Valiant Organics Limited

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Mulund (W), Mumbai - 400 080.
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Website : www.valiantorganics.com
CIN NO.: L24230MH2005PLC151348

Ref. No: VOL/B-1/2018/06
Date : 21st February, 2018.

To,
Listing/Compliance Department
BSE LTD.

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE CODE –540145

Dear Sir/Madam,

Ref: Compliance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Further update on the Scheme of Arrangement becoming effective.


Further to our letter dated 02nd January, 2018 informing you with regards to sanction of the Scheme of Amalgamation of Abhilasha Tex-Chem Limited ("The Transferor Company") with Valiant Organics Limited ("The Transferee Company") and their respective Shareholders and Creditors by the Hon'ble National Company Law Tribunal (NCLT), Mumbai bench, we wish to further update and inform as below:

The Company has filed the certified copy of the NCLT Order with Registrar of Companies as on today i.e. 21st February, 2018 in form INC 28. On filing of the said order the Scheme of Amalgamation has become effective and operational from 01st July, 2016 (Appointed Date).

Kindly take the note of the same.

Thanking you,

Yours faithfully,
For **VALIANT ORGANICS LIMITED**


VYOMA VYAS

COMPANY SECRETARY AND COMPLIANCE OFFICER

